

计达到约1 500万根低压胶管的年产能;2017年6月康迪泰克在常熟建立胶布业务单元,总投资超过2 000万欧元,生产应用于多领域的高性能胶布。至此,康迪泰克九大业务单元均在我国落地生根。特雷勒堡未来规划重点是加强亚洲市场,尤其是我国市场。迄今世界非轮胎橡胶制品50强来我国办厂的企业已有34家,所办工厂70多家。外资企业的汽车橡胶零部件产量已占我国市场份额的2/3以上,且高端产品大多处于垄断地位。

我国还形成了若干个非轮胎橡胶制品生产基地,如河北衡水的工程橡胶制品生产基地、浙江台州的橡胶V带生产基地、河北景州的胶管生产基地

以及浙江海宁的橡胶密封件生产基地等。我国正成为世界非轮胎橡胶制品制造中心。

5 结语

2017年度世界非轮胎橡胶制品行业反转向好,销售额和利润大幅增长,集中度提高,投资信心明显增强。我国株洲时代新材料及安徽中鼎密封件排名继续前移,世界非轮胎橡胶制品50强加大在我国投资力度,我国非轮胎橡胶制品行业不断进步,不久的将来,将有更多的企业进入世界非轮胎制品排行榜。

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Comment on 2017 Annual Global Top 50 Non-tire Rubber Products Manufacturers Ranking

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Abstract: The 2017 annual global top 50 non-tire rubber products manufacturers ranking was analyzed and the ranking was based on the sales of non-tire rubber products in the year of 2016 annual. The sales of non-tire rubber products started to increase in 2017 annual after several years of declining. The top 50 ranking had some change in comparison with the ranking of 2016 annual and three new companies entered this year's ranking. The total sales of top 50 increased by 4.8%, and the profit level and gross margin increased significantly. As a result, the industry investment confidence increased, the industry concentration continued to improve, and the acquisitions were slowed down. The rankings of Zhuzhou Times New Materials Co., Ltd and Anhui Zhongding Holding (Group) Co., Ltd continued to go forward, and the non-tire rubber product industry in China was well developing.

Key words: non-tire rubber product; ranking; sales

固特异以大豆油生产的合成橡胶制造轮胎

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在美国联合大豆基金会的支持下,固特异公司首创了以大豆油为原料制成新型合成橡胶,并将这种合成橡胶用于轮胎的技术。该技术成为固特异又一项独有的创新硕果。

固特异利用天然大豆油研发出新型胎面胶用合成橡胶,既利用了大豆油具有碳中和的优势,又

有助于有效控制成本。固特异发现,以大豆油为原料生产的合成橡胶制造轮胎,可确保轮胎胶料的柔韧性在温度变化的情况下不受影响,从而有效提升轮胎在干、湿路面以及冰雪路面下的抓着性能。得益于此项技术,固特异相关轮胎产品的牵引性能显著提升。测试结果表明,用大豆油生产的合成橡胶更易与白炭黑混合,有助于提高轮胎的生产效率并降低生产能耗。

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